



## 2016-2017 DEPENDENT AGGREGATE VERIFICATION GROUP (V5) FORM

		<b>J</b>
(Student's Last Name)	(Student's First Name)	(Student's J-Number)

### A. Instructions

Clearly print and complete all information. Do not leave any items blank; enter "N/A" if not applicable. If more space is needed for any of the sections below, provide a separate sheet that includes the information, the student's name and J-Number at the top of each sheet.

### B. Student's Family Household and College Information

List below the people in the parent's household. Include: (1) yourself; (2) your parent(s), including a stepparent, even if the student doesn't live with the parents; (3) Your parent(s) other children if your parent(s) will provide more than half of their support from July 1, 2016 through June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016-2017. Include children who meet either of these standards, even if a child does not live with the parents; (4) other people, if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2017.

Full Name	Age	Relationship To Student	College	Will Be Enrolled At Least Half-Time (Yes Or No)
		Self	Jackson State University	Yes

### C. Receipt of Supplemental Nutrition Assistance Program (SNAP)

Was the student or any member of their parent's household listed in Section B eligible to receive SNAP benefits during the calendar year of 2014 or 2015? \_\_\_\_\_ **YES**, list below:

The parent certifies that \_\_\_\_\_, a member of their household, received SNAP benefits sometime during 2014 or 2015.

\_\_\_\_\_ **NO**, Continue to Section D.

### D. Child Support Paid

Did the student or parent(s) pay child support due to a "Court Mandated" requirement in 2015?

(\_\_ Yes or \_\_ No) If yes, complete the table below. If No, write "N/A" in the table and continue to Section E.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Age of Child	Annual Amount of Child Support Paid in 2015
				\$
Total Amount of Child Support Paid				\$

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**E. Verification of 2015 Income Information for Student Tax Filers**

**TAX RETURN FILERS:** Complete this section if the student did or will file a 2015 IRS federal income tax return.

Check the box that applies:

- ☐ The student has used the IRS DRT in FAFSA on the Web to transfer their 2015 IRS income tax return information into the student's FAFSA.
- ☐ The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer their 2015 IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.
- ☐ The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide a 2015 IRS Tax Return Transcript(s) to the school.

If the student FILED 2015 IRS income tax returns, a 2015 IRS Tax Return Transcript must be provided for each.

Check the box that applies:

- ☐ Check here if a 2015 IRS Tax Return Transcript(s) is provided.
- ☐ Check here if a 2015 IRS Tax Return Transcript(s) will be provided later.

You must use your 2015 Federal Tax Return to complete the items below (enter "0" if there were no funds received).

Untaxed Assistance Received	Amount Received in 2015
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

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**F. Verification of 2015 Income Information for Student Non-Tax Filers**

**NON-TAX FILERS:** Complete this section if the student will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- ☐ The student was not employed and had no income earned from work in 2015.
- ☐ The student was employed in 2015, but was not required to file a 2015 federal tax return, and have: (1) listed below the names of all employers, (2) provided the amount earned from each employer in 2015, and (3) provided copies of all 2015 IRS W-2 forms issued to the student by their employers. [List every employer even if the employer did not issue an IRS W-2 form].

Employer's Name	Annual Amount Earned in 2015	IRS W-2 Form Provided? (Yes or No)
JSU Financial Aid Office (example)	\$ 4,500.00	Yes
<b>Total Amount of Income Earned From Work</b>	<b>\$</b>	

**G. Verification of 2015 Income Information for Parent Tax Filers**

**TAX RETURN FILERS:** Complete this section if the student's parent(s) filed or will file a 2015 IRS income tax return. Notify the Financial Aid Office if the student's parent(s) filed separate IRS income tax returns for 2015 or had a change in marital status after December 31, 2015.

Check the box that applies:

- ☐ The parent(s) used the IRS DRT in FAFSA on the Web to transfer their 2015 IRS income tax return information into the student's FAFSA.
- ☐ The parent(s) have not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer their 2015 IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.
- ☐ The parent(s) are unable or chose not to use the IRS DRT in FAFSA on the Web, and instead will provide a 2015 IRS Tax Return Transcript(s) to the school.

Notify the Financial Aid Office if the student's parent(s) filed separate 2015 IRS income tax returns, or had a change in marital status after December 31, 2015. **Note:** The 2015 IRS Tax Return Transcripts must be provided for each.

- ☐ Check here if a 2015 IRS Tax Return Transcript(s) is provided.
- ☐ Check here if a 2015 IRS Tax Return Transcript(s) will be provided later.

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The parent(s) must use their 2015 Federal Tax Return to complete the items below (enter "0" if there were no funds received).

Untaxed Assistance Received	Amount Received in 2015
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

#### H. Verification of 2015 Income Information for Parent Non- Tax Filers

**NON-TAX FILERS:** Complete this section if the student's parents(s) will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- ☐ Neither parent was employed nor had no income earned from work in 2015.
- ☐ One or both parents were employed in 2015 but were not required to file a 2015 federal tax return, and have: (1) listed below the names of all employers, (2) the amount earned from each employer in 2015, and (3) Provided copies of all 2015 IRS W-2 forms issued to the parent(s) by their employers. {List every employer even if the employer did not issue an IRS W-2 form}.

Employer's Name	Annual Amount Earned in 2015	IRS W-2 Form Provided?
JSU Financial Aid Office (example)	\$ 4,500.00	Yes
<b>Total Amount of Income Earned From Work</b>	<b>\$</b>	

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## I. High School Completion Status

Students must provide one of the following documents that will indicate the student's high school completion status when the student begins college in 2016–2017:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript received by a student after the student passed a State authorized examination (GED test, HiSET, TASC, or other State-authorized examination) that the State recognizes as the equivalent of a high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a homeschooled student in a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a homeschooled student in a state where state law does not require the student to obtain a secondary school completion credential for homeschool (other than a high

school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting. A student who is unable to obtain the documentation listed above must contact the Financial Aid Office at 601-979-2227 .

## J. Certification

The student and one parent whose information was reported on the FAFSA must sign and date this page. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

<small>(Student's Contact Phone Number)</small>	<small>(Student's E-Mail Address)</small>	
<small>(Student's Street Address - Include Apt. Number)</small>		
<small>(City)</small>	<small>(State)</small>	<small>(Zip Code)</small>
<small>(Student's Date of Birth)</small>	<small>(Student's Social Security Number)</small>	
<small>(Student's Signature)</small>	<small>(Date)</small>	
<small>(Print Parent's Name)</small>	<small>(Parent's Signature)</small>	<small>(Date)</small>

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**K. ALL STUDENTS MUST COMPLETE THE IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE BELOW**

**IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE (To Be Signed at the Institution)**

The student must appear in person at \_\_\_\_\_ to verify his or her  
(Name of Postsecondary Educational Institution)

identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

**In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.**

**IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE  
 (To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at \_\_\_\_\_  
(Name of Postsecondary Educational Institution)

to verify his or her identity, the student must provide:

(a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; **AND** (b) The original Statement of Educational Purpose, which is provided below, must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**STATEMENT OF EDUCATIONAL PURPOSE**

I certify that I \_\_\_\_\_ am the individual signing  
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending \_\_\_\_\_ for 2016-2017  
(Name of Postsecondary Educational Institution)

\_\_\_\_\_  
(Student's Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Student's ID Number)

**NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT  
 Notary's certification may vary by State**

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,

(Date) personally appeared, \_\_\_\_\_, (Notary's name)  
(Printed name of signer)

on basis of satisfactory evidence of identification \_\_\_\_\_  
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

**(SEAL)**

\_\_\_\_\_  
(Notary signature)

My commission expires on \_\_\_\_\_  
(Date)

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**L. Verificación de Identidad y Declaración de Propósito Educativo**  
**(Para ser firmadas en la institución)**

El estudiante debe comparecer en persona en \_\_\_\_\_ para comprobar  
 (Nombre de la institución educativa postsecundaria)  
 su identidad mediante la presentación de una identificación con fotografía (ID) válida emitida por el gobierno, como una licencia de conducir, otro tipo de identificación emitida por el estado o pasaporte, entre otros. La institución conservará una copia de la identificación con fotografía del estudiante y anotará en ella la fecha en la que se recibió y revisó, y el nombre del funcionario de la institución autorizado a recolectar las identificaciones de los estudiantes.  
 Además, el estudiante debe firmar, en presencia del funcionario de la institución, la Declaración de Propósito Educativo proporcionada a continuación.

**Verificación de Identidad y Declaración de Propósito Educativo**  
**(Para ser firmadas en la presencia de un notario)**

Si el estudiante no es capaz de comparecer en persona en \_\_\_\_\_ para  
 (Nombre de la institución educativa postsecundaria)  
 comprobar su identidad, debe proporcionar:  
 (a) Una copia de la de identificación con fotografía (ID) válida emitida por el gobierno, que se reconoce en la declaración del notario que aparece a continuación, o que se presenta ante un notario, como una licencia de conducir, otro tipo de identificación emitida por el estado o pasaporte, entre otros; y (b) La Declaración de Propósito Educativo original proporcionada a continuación debe ser notariada. Si la declaración del notario aparece en una página separada de la Declaración de Propósito Educativo, se debe indicar de manera clara que la Declaración de Propósito Educativo era el documento notariado.

**Declaración de Propósito Educativo**

Certifico que yo, \_\_\_\_\_, soy el individuo que firma esta  
 [Imprimir Nombre del Estudiante]

Declaración de Propósito Educativo y que la ayuda financiera federal estudiantil que yo pueda recibir, sólo será utilizada para fines educativos y para pagar el costo de asistir a

\_\_\_\_\_ para 2016–2017.  
 [Imprimir Nombre de Institución Educativa Postsecundaria]

\_\_\_\_\_  
 [Firma del Estudiante]

\_\_\_\_\_  
 [la Fecha]

\_\_\_\_\_  
 [Número de Identificación del Estudiante]

**NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT**  
**Notary's certification may vary by State**

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,

(Date) (Notary's name)

personally appeared, \_\_\_\_\_, and proved to me

(Printed name of signer)

on basis of satisfactory evidence of identification \_\_\_\_\_

(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(SEAL)

\_\_\_\_\_  
 (Notary signature)

My commission expires on \_\_\_\_\_

(Date)