



2016-2017 DEPENDENT HOUSEHOLD RESOURCES GROUP (V6) FORM

		J
(Student's Last Name)	(Student's First Name)	(Student's J-Number)

A. Instructions

Clearly print and complete all information. Do not leave any items blank; enter "N/A" if not applicable. Provide information for the student and parent(s). If more space is needed for any of the sections, provide a separate sheet that includes the information, the student's name and J-Number at the top of each sheet.

B. Student's Family Household and College Information

List below the people in the parent's household; include: (1) yourself; (2) your parent(s), including a stepparent, even if the student doesn't live with the parent(s); (3) your parent's other children if your parent(s) will provide more than half of their support from July 1, 2016 through June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016-2017. Include children who meet either of these standards, even if a child does not live with the parents; (4) other people if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2017.

Full Name	Age	Relationship to Student	College	Will Be Enrolled At Least Half-Time (Yes Or No)
		Self	Jackson State University	Yes

C. Receipt of Supplemental Nutrition Assistance Program (SNAP)

Was the student or any member of their parent's household listed in Section B eligible to receive SNAP benefits during the calendar year of 2014 or 2015? **YES**, list member below:

The parent(s) certifies that _____, a member of their household, received SNAP benefits sometime during 2014 or 2015.

 NO, Continue to Section D.

D. Child Support Paid

Did the student or parent(s) pay child support due to a "Court Mandated" requirement in 2015? (Yes or No) If yes, complete the table below. If No, write "0" in the table and continue to Section E.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Age of Child	Annual Amount of Child Support Paid in 2015
				\$
Total Amount of Child Support Paid				\$

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E. Verification of 2015 Income Information for Student Tax Filers

TAX FILERS: Complete this section if the student did or will file a 2015 IRS federal income tax return.

Check the box that applies:

- ☐ The student has used the IRS DRT in FAFSA on the Web to transfer their 2015 IRS income tax return information into the student's FAFSA.
- ☐ The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer their 2015 IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.
- ☐ The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide a 2015 IRS Tax Return Transcript(s) to the school.

If the student FILED 2015 IRS income tax returns:

Check the box that applies:

- ☐ Check here if a 2015 IRS Tax Return Transcript(s) is provided.
- ☐ Check here if a 2015 IRS Tax Return Transcript(s) will be provided later.

You must use your 2015 Federal Tax Return to complete the items below (enter "0" if there were no funds received).

Untaxed Assistance Received	Amount Received in 2015
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

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F. Verification of 2015 Income Information for Student Non-Tax Filers

NON-TAX FILERS: Complete this section if the student will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- ☐ The student was not employed and had no income earned from work in 2015.
- ☐ The student was employed in 2015, but was not required to file a 2015 federal tax return, and have: (1) listed below the names of all employers, (2) provided the amount earned from each employer in 2015, and (3) provided copies of all 2015 IRS W-2 forms issued to the student by their employer(s). [List every employer even if the employer did not issue an IRS W-2 form].

Employer's Name	Annual Amount Earned in 2015	IRS W-2 Form Provided?
JSU Financial Aid Office (example)	\$ 4,500.00	Yes
Total Amount of Income Earned From Work	\$	

G. Verification of 2015 Income Information for Parent Tax Filers

TAX FILERS: Complete this section if the student's parent(s) filed or will file a 2015 IRS income tax return.

Check the box that applies:

- ☐ The parent(s) used the IRS DRT in FAFSA on the Web to transfer their 2015 IRS income tax return information into the student's FAFSA.
- ☐ The parent(s) have not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer their 2015 IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.
- ☐ The parent(s) are unable or chose not to use the IRS DRT in FAFSA on the Web, and instead will provide a 2015 IRS Tax Return Transcript(s) to the school.

Notify the Financial Aid Office if the student's parent(s) filed separate 2015 IRS income tax returns, or had a change in marital status after December 31, 2015. **Note:** The 2015 IRS Tax Return Transcripts must be provided for each.

- ☐ Check here if a 2015 IRS Tax Return Transcript(s) is provided.
- ☐ Check here if a 2015 IRS Tax Return Transcript(s) will be provided later.

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The parent(s) must use their 2015 Federal Tax Return to complete the items below (enter "0" if there were no funds received).

Untaxed Assistance Received	Amount Received in 2015
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

H. Verification of 2015 Income Information for Parent Non-Tax Filers

NON-TAX FILERS: Complete this section if the student's parent(s) will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- ☐ Neither parent was employed nor had no income earned from work in 2015.
- ☐ One or both parents were employed in 2015 but were not required to file a 2015 federal tax return, and have: (1) listed below the names of all employers, (2) provided the amount earned from each employer in 2015, and (3) Provided copies of all 2015 IRS W-2 forms issued to the parent(s) by their employer(s). {List every employer even if the employer did not issue an IRS W-2 form}.

Employer's Name	Annual Amount Earned in 2015	IRS W-2 Form Attached? (Yes or No)
JSU Financial Aid Office (example)	\$ 4,500.00	Yes
Total Amount of Income Earned From Work	\$	

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I. Payments to Tax-Deferred Pension and Retirement Savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans [e.g., 401(k) or 403(b) plans], including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Annual Amount Paid in 2015
	\$
Total Payments to Tax-Deferred Pension and Retirement Savings	\$

J. Child Support Received

List the actual amount of any child support received in 2015 for the children in the student parent's household. Do not include foster care payments, adoption payments, or any amount that was court ordered but not actually paid.

Name of Adult Who Received the Support	Name of the Child for Whom Support was Received	Annual Amount of Child Support Received in 2015
		\$
Total Amount of Child Support Received		\$

K. Housing, Food, Other Living Allowances Paid to Members of the Military, Clergy and Others

Include cash payments and/or the cash value of benefits received. Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Annual Amount of Benefits Received in 2015
Total Amount of Benefits Received		\$

L. Veterans Non-Educational Benefits

List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work Study allowances. Do not include federal Veterans Educational Benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits.

Name of Recipient	Type of Veterans Non- Educational Benefit	Annual Amount of Benefits Received in 2015
		\$
Total Amount of Benefits Received		\$

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M. Other Untaxed Income

- 1) List the amount of other untaxed income that is not reported nor listed elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

Do not include any items reported or excluded in A – D above. In addition, do not include extended foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Annual Amount of Other Untaxed Income Received in 2015
		\$
Total Amount of Other Untaxed Income		\$

- 2) You must use the student's and parent's 2015 Federal Tax Return to complete the items below (enter "0" if no funds received).

Untaxed Assistance Received	Amount Received in 2015
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

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- 3) Provide information about any other resources, benefits, and other assistance received by the parent(s) and any member of the parent's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the Financial Aid Office, and includes such things as federal veterans' education benefits, military housing, SNAP, TANF, etc.

Name of Recipient	Type of Financial Support	Annual Amount of Financial Support Received in 2015
		\$
Total Amount of Financial Support Received		\$

N. Money Received or Paid on the Student's Behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2015. Include support from a parent whose information was not reported on the student's 2015–2016 FAFSA. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2015–2016 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Annual Amount Received in 2015	Source
	\$	
Total Amount Received	\$	

Comments:

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O. Certification

The student and one parent whose information was reported on the FAFSA must sign and date this page. Each person signing this worksheet certifies that all of the information reported on it is correct and complete.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____ (Student's Contact Phone Number)		_____ (Student's E-Mail Address)	
_____ (Student's Street Address - Include Apt. Number)			
_____ (City)	_____ (State)	_____ (Zip Code)	
_____ (Student's Date of Birth)		_____ (Student's Social Security Number)	
_____ (Student's Signature)		_____ (Date)	
_____ (Print Parent's Name)		_____ (Parent's Signature)	_____ (Date)