# Viewing Budgets via JSU PAWS





Click JSU P.A.W.S. (Personal Access to Web Services)



# Click "Enter Secure Area (JSU PAWS)

Jackson State University's Homepage Enter Secure Area (JSU PAWS) Prospective Students Apply for Admission General Financial Aid Campus Directory Class Schedule Course Catalog Alumni and Friends Cayuse 424 Canvas

**RELEASE: 8.8.3** 

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Enter Your User ID (J#) Enter your PIN Number Click "Login"

JSU PAWS PERSONAL ACCESS TO WEB SERVICES UNIFIEDDIGITALCAMPUS
Please enter your User Identification Number (ID) and your Personal Identification Number (PIN). When finished, select Login. Please Note: ID is Case Sensitive To protect your privacy, please Exit and close your browser when you are finished.
User ID:
*** If you do not have your pin number, enter your user id then click: Do not know my PIN?

If you do not know your pin, click on the "Do not know my PIN? Icon" Answer a series of question and assign yourself a PIN.

### Select the "Finance" Option



Personal Information Student Financial Aid Faculty Services Employee Finance
Search Go
T T
Main Menu
Personal Information Update addresses, contact information or marital status; review name or social security number change information; change your P.A.W.S. PIN; customize your directory profile.
Student & Financial Aid Apply for Admission, Register, View your academic records and Financial Aid
Faculty & Advisors Enter grades and registration overrides, view class lists and student information, access Degree Works.
Employee Time sheets, time off, benefits, leave or job data, paystubs, W2 and T4 forms, W4 data.
Canvas
Finance Create or review financial documents, budget information, enter requisitions, check on approvals.
Graduation Clearance Approval Process
Activate NetID, Change NetID Password
Reset Your Email Password
RELEASE: 8.8.3

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Select "Budget Queries" to navigate to the Query Page

JSU PAWS PERSONAL ACCESS TO WEB SERVICES			
Personal Information Student and Financial Aid Employee	Finance		
Search Go	RETURN TO MENU SITE MAP HELP EXIT		
Finance			
Budget Queries			
Encumbrance Query			
Requisition			
Approve Documents			
View Document			
Budget Transfer			
Multiple Line Budget Transfer			
[ Budget Queries   Encumbrance Query   Requisition   Purchase Order   Ap Multiple Line Budget Trar	pprove Documents   View Document   Budget Transfer   hsfer ]		

#### CREATE A NEW QUERY **OPTION I:** RETRIEVE EXISTING QUERY (See slides 12) **OPTION II:**

# (See slides 6 - 11)

JSU PAW PERSONAL ACCESS	S TO WEB SERVICES	UNIFIEDDIGITALCAMPUS
Personal Information	Student and Financial Aid Employee	Finance
Search	Go	MENU SITE MAP HELP EXIT
To create a new query select Retrieve Query.	choose a query type and select Create Query	y. To retrieve an existing query choose a saved query and
Create a New Query		
Туре	Budget Status by Account	
<b>Retrieve Existing Query</b>		
Saved Query	None Retrieve Query	✓

OPTION	I: CREATE A NEW QUERY
To create a new query select Retrieve Query.	choose a query type and select Create Query. To retrieve an existing query choose a saved query and
Create a New Query	
Туре	Budget Status by Account
	Budget Status by Account
	Budget Status by Organizational Hierarchy Budget Quick Query
Retrieve Existing Query	
Saved Query	None 🔽
	Retrieve Query

•Select <u>Budget Status by Account</u> to view budget information for organizations detailed by account.

•Select <u>Budget Status by Organizational Hierarchy</u> to view summarized budget information using Organization codes.

•For this tutorial, select Budget Status By Account. Then select, "Create Query"

Select the appropriate check boxes for your query. (This will select the ledger data columns to display on the report) Then select "Continue"

JSU PAWS PERSONAL ACCESS TO	5 > w			UN	
Personal Information	=ina	ncial Aid Employee	e Fina	ince	
Search		Go			
Budget Queries	5				
Select the Operating Led	lger	. Data columns to dis	splay or	n the report.	
Adopted Budget	<b>~</b>	Year to Date			
🔲 Budget Adjustment	>	Encumbrances			
Adjusted Budget	>	Reservations			
🔲 Temporary Budget		Commitments			
Accounted Budget	>	Available Balance			
Save Query as:					
Shared					
Continue					

1.	Fiscal year: 2008 -	Fiscal period: 04  2. Comparison Fiscal period: None	Figure I require de
3.	Commitment Type: All Chart of Accounts J Fund	Index 4.	<u>Fiscal periods</u> 01 – July 02 – August 03 – September
5.	Organization	Location Fund Type	04 — October 05 — November 06 — December
6.	Account Program	Account Type	07 – January 08 – February 09 – March
	Save Query as:		10 — April 11 — May
	□ Shared Submit Query		12 – June 13 – Year to date 14 – Year to date

#### **Enter the required parameters for your query:**

- 1. Fiscal Year:
- 2. Fiscal Period:
- 3. Chart of Accounts:

- 2008/2009 See Fiscal Periods above
- J Jackson State University

#### Enter the correct code to view your budget:

- 4. Index # (old FRS account number); <u>or</u> Enter Fund Code (If you use the index# the next screen will automatically populate the fund and organization)
- 5. Enter organization <u>or</u> grant code;
- 6. Account code is optional. If you leave the account code field blank, the query will retrieve all applicable account codes.

\*\* Tip: To query by account, you may enter any account code or any part of the account code followed by the % sign, i.e. enter 6% or 610% for all accounts beginning with 6... or 610...\*\* Click "Submit Query"

## The available balance is \$201,363.37. (Year to date)-(Encumbrances)-(Reservations)=Available Balance

Query R	uery Results							
Account	Account Title	FY09/PD14 Accounted Budget	FY09/PD14 Year to Date	FY09/PD14 Encumbrances	FY09/PD14 Reservations	FY09/PD14 Available Balance		
590025	Miscellaneous Income	0.00	216,037.58	0.00	0.00	( 216,037.58)		
650045	College Work Study	2,000.00	752.38	0.00	0.00	1,247.62		
710015	Travel in Private Vehicle ISO	17.88	0.00	17.88	0.00	0.00		
710035	Out State Meals and Lodging	1,260.19	0.00	1,260.19	0.00	0.00		
710050	Travel in Public Vehicle OSO	410.71	( 200.00)	410.71	0.00	200.00		
710065	Other Travel Cost	132.69	0.00	132.69	0.00	0.00		
710070	Conference Registration Fee	991.90	0.00	991.90	0.00	0.00		
725015	Other Prof Fees Serv	0.00	167.20	0.00	0.00	( 167.20)		
731050	Postage	0.00	1,523.99	0.00	0.00	( 1,523.99)		
752005	Printing/Binding - External	3,503.02	0.00	1,011.27	0.00	2,491.75		
752030	Office Supplies/Materials	5,644.70	541.00	565.00	0.00	4,538.70		
770080	Fee Waivers - ROTC	7,500.00	7,500.00	0.00	0.00	0.00		
782005	OF Mach, FRN, Fix, E	5.05	0.00	0.00	0.00	5.05		
784015	Data Processing Equip	47.00	0.00	0.00	0.00	47.00		
Report T	otal (of all records)	( 21,513.14)	205,753.01	( 4,389.64)	0.00			

Download All Ledger Columns Download S

Download Selected Ledger Columns

Save Query as

📃 Shared

You may download budget query data to a Microsoft Excel spreadsheet by clicking "Download all or selected ledger columns".

725015	5 Other Prof Fees Serv	0.00	167.20	0.00	
731050	) Postage	0.00	1,523.99	0.00	
752005	5 Printing/Binding - External	3,503.02	0.00	1,011.27	
752030	) Office Supplies/Materials	5,644.70	541.00	565.00	
770080	) Fee Waivers - ROTC	7,500.00	7,500.00	0.00	
782005	5 OF Mach, FRN, Fix, E	5.05	0.00	0.00	
784015	5 Data Processing Equip	47.00	0.00	0.00	
Report <sup>-</sup>	Total (of all records)	( 21,513.14)	205,753.01	( 4,389.64)	Click to
Download All Ledger Columns Download Selected Ledger Columns C					
📃 Shai	red				

To save this query, enter the selected name for the query and click "save query as" button. **This query will be named finance101** 

### OPTION II: RETRIEVE EXISTING QUERY

JSU PAWS PERSONAL ACCESS TO W		UNIFIE	EDDIGITAL	
Personal Information Fina Search	None finance101 (Personal) 635321 State Vet (Shared) 635321 State Vet. (Shared) 100000 (Shared) 114100 FOOTBALL (Shared)			– Qı pr
Budget Queries To create a new query Retrieve Query.	114380 (Shared) 114400 (Shared) 114400 Perkins (Shared) 115020 (Shared) 115020 Nielsen (Shared) 12/08/04 (Shared)		To retrieve an ex	
Create a New Query Type	2004-05 School Year (Shared) 2005 Budget Status (Shared) 2006 Budget Status (Shared) 2006 QUERY (Shared) 2007 Query (Shared) 217110 (Shared)			
Retrieve Existing Query Saved Query	250000 (Shared) None	<ul> <li>✓</li> </ul>		
	Retrieve Query			

# Query that was previously saved

### **To Retrieve an Existing Query**

In the "Retrieve Existing Query" Drop-down box, Scroll to select the query you would like to retrieve Then select "Retrieve Query"

## FOR QUESTIONS AND CONCERNS

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