



2017-2018 DEPENDENT STANDARD VERIFICATION GROUP (V1) FORM)

(Student's Last Name) (Student's First Name) J _____
(Student's J-Number)

A. Instructions

Clearly print and complete all information. Do not leave any items blank; enter "N/A" if not applicable. Provide information for the student and parents. If more space is needed for any of the sections below, provide a separate sheet that includes the information, the student's name and J-Number at the top of each sheet.

B. Student's Family Household and College Information

List below the people in the parent's household Include: (1) yourself; (2) your parent(s), including a stepparent, even if the student doesn't live with the parents; (3) Your parents' other children if your parents will provide more than half of their support from July 1, 2017, through June 30, 2018, or if the other children would be required to provide parental information if they were completing a FAFSA for 2017-2018. Include children who meet either of these standards even if the children do not live with the parents; (4) other people, if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2018. If additional space is needed, attach a separate sheet that includes the information below:

Full Name	Age	Relationship To Student	College	Will Be Enrolled At Least Half-Time (Yes Or No)
		Self	Jackson State University	Yes

C. Verification of 2015 Income Information for Student Tax Filers

Complete this section if the student filed or will file a 2015 IRS income tax turn.
Check the box that applies:

- ☐ The student has used the IRS DRT in FAFSA on the Web to transfer 2015 IRS income tax return information into the student's FAFSA.
- ☐ The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2015 IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.
- ☐ The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide a **2015 IRS Tax Return Transcript(s)** to the school. To obtain a 2015 IRS Tax Return Transcript, the student should go to www.irs.gov and under "Tools", click on the "Get a Tax Return Transcript" and not the "IRS Tax account transcript".

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Check the box that applies below:

- ☐ The student previously submitted their 2015 IRS Income information to the Financial Aid Office by submitting a copy of their **2015 IRS Tax Return Transcript**.
- ☐ Check here if a **2015 IRS Tax Return Transcript** is provided.
- ☐ Check here if a **2015 IRS Tax Return Transcript** will be provided later.

D. Verification of 2015 Income Information for Student Non-Tax Filers

Complete this section if the student will not file and is not required to file a 2015 income tax return with the IRS. Check the box that applies below:

- ☐ The student was not employed and had no income earned from work in 2015.

If you checked this box, you must submit an IRS Verification of Non-Filing Letter, dated on or after October 1, 2016, to Jackson State University Financial Aid Office. An IRS verification of Non-Filing Letter can be obtained from the IRS at www.irs.gov or you may call 800-908-9946 to request a copy.

- ☐ The student was employed in 2015.

If you checked this box, you must submit copies of all 2015 IRS W-2 forms issued to you or a 2015 IRS Wage and Income Transcript AND an IRS Verification of Non-Filing Letter, dated on or after October 1, 2016, to Jackson State University Financial Aid Office. An IRS verification of Non-Filing Letter can be obtained from the IRS at www.irs.gov or you may call 800-908-9946 to request a copy.

List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 Provided?	Annual Amount Earned in 2015
(Example) ABC's Auto Body Shop	Yes	\$ 4,500.00
Total Amount of Income Earned From Work \$		\$

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016 that indicates a 2015 IRS income tax return was not filed with the IRS or other relevant tax authority. **An IRS Verification of Non-Filing Letter can be obtained from the IRS at www.irs.gov or you may call 800-908-9946 to request a copy.**

- ☐ The student previously submitted their 2015 IRS Income information to the Financial Aid Office by submitting a copy of their **2015 IRS Tax Return Transcript**.
- ☐ Check here if confirmation of **Non-Filing** is provided.
- ☐ Check here if confirmation of **Non-Filing** will be provided later.

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E. Verification of 2015 Income Information for Parent Tax Filers

Complete this section if the student's parent(s) filed or will file a 2015 IRS income tax return. Notify the Financial Aid Office if the student's parent(s) filed separate 2015 IRS income tax returns, or had a change in marital status after December 31, 2015. Check the box that applies below:

- ☐ The student's parent(s) used the IRS DRT in FAFSA on the Web to transfer their 2015 IRS income tax return information into the student's FAFSA.
- ☐ The student's parent(s) have not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer their **2015** IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.
- ☐ The student's parent(s) are unable or chose not to use the IRS DRT in FAFSA on the Web, and instead will provide a **2015 IRS Tax Return Transcript(s)** to the school. To obtain a 2015 IRS Tax Return Transcript, the parent should go to www.irs.gov and under "Tools", click on the "Get a Tax Return Transcript" and not the "IRS Tax account transcript". If separate tax returns were filed, a 2015 IRS Tax Return Transcript must be submitted for each parent listed in Section B.

If the student's parent(s) filed separate 2015 IRS income tax returns, the IRS DRT cannot be used and the **2015 IRS Tax Return Transcript(s)** must be provided for each.

- ☐ The student previously submitted their 2015 IRS Income information to the Financial Aid Office by submitting a copy of their **2015 IRS Tax Return Transcript**.
- ☐ Check here if a **2015 IRS Tax Return Transcript(s)** is provided.
- ☐ Check here if a **2015 IRS Tax Return Transcript(s)** will be provided later.

The student's parent(s) must use their **2015 Federal Tax Return** (1040 or 1040A) to complete the items below (enter "0" if there were no funds received).

Untaxed Assistance Received	Amount Received in 2015
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

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F. Verification of 2015 Income Information for Parent Non-Tax Filers

Complete this section if the student's parent(s) will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

☐ Neither parent was employed nor had no income earned from work in 2015.

If you checked this box, your parent(s) must submit an IRS Verification of Non-Filing Letter, dated on or after October 1, 2016, to Jackson State University's Financial Aid Office. An IRS verification of Non-Filing Letter can be obtained from the IRS at www.irs.gov or you may call 800-908-9946 to request a copy.

☐ One or both parents were employed in 2015.

If you checked this box, your parent(s) must submit copies of all 2015 IRS W-2 forms issued to you or a 2015 IRS Wage and Income Transcript AND an IRS Verification of Non-Filing Letter, dated on or after October 1, 2016, to Jackson State University's Financial Aid Office. An IRS verification of Non-Filing Letter can be obtained from the IRS at www.irs.gov or you may call 800-908-9946 to request a copy.

List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	Annual Amount Earned in 2015	IRS W-2 Form Attached? (Yes or No)
JSU Financial Aid Office (example)	\$ 4,500.00	Yes
Total Amount of Income Earned From Work	\$	

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016 that indicates a 2015 IRS income tax return was not filed with the IRS or other relevant tax authority.

☐ The student previously submitted their 2015 IRS Income information to the Financial Aid Office by submitting a copy of their **2015 IRS Tax Return Transcript**.

☐ Check here if confirmation of **Non-Filing** is provided.

☐ Check here if confirmation of **Non-Filing** will be provided later.

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G. Certifications

The student must complete the Certification Section below. Each person signing this worksheet certifies that all of the information reported on it is correct and complete. The student and one parent whose information was reported on the FAFSA must sign and date below.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

(Student's Contact Phone Number)

(Student's E-Mail Address)

(Student's Street Address - Include Apt. Number)

(Zip Code)

(City)

(State)

(Student's Social Security Number)

(Student's Signature)

(Student's Date of Birth)

(Date)

(Print Parent's Name)

(Parent's Signature)

(Date)