

2022-2023 DEPENDENT Standard Verification Group (V1) Form

RETURN TO: FINANCIAL AID OFFICE
 P. O. BOX 17065
 1400 J. R. LYNCH STREET
 JACKSON, MS 39217-0165
 OFFICE:(866)THEEJSU/(866-843-3578)•FAX: 601-979-2237
 EMAIL: fnaid@jsums.edu

A. Student's Information

 Last Name First Name M.I. JNumber

 Address City State Zip Code

 Email Address Home or Cell Number

Instructions

Clearly print and complete all information. Do not leave any items blank; enter "N/A" if not applicable. Provide information for the student and parents. If more space is needed for any of the sections below, provide a separate sheet that includes the information, the student's name and J-Number at the top of each sheet.

B. Student's Family Household and College Information

List below the people in the parent's household Include: (1) yourself; (2) your parent(s), including a stepparent, even if the student doesn't live with the parents; (3) Your parents' other children if your parents will provide more than half of their support from July 1, 2021, through June 30, 2022, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022-2023. Include children who meet either of these standards, even if the children do not live with the parents; (4) other people, if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021. If additional space is needed, attach a separate sheet that includes the information below:

Full Name	Age	Relationship To Student	College	Will Be Enrolled at Least Half-Time (Yes Or No)
		Self	Jackson State University	Yes

C. Verification of 2020 Income Information for Student Tax Filers

Complete this section if the student filed or will file a 2020 IRS income tax return.

Check the box that applies:

- The student has used the IRS DRT in FAFSA on the Web to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the school with a **2020 IRS Tax Return Transcript(s)**. To obtain a 2020 IRS Tax Return Transcript, Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript."

Check the box that applies below:

- Check here if a **2020 IRS Tax Return Transcript** is provided.
- Check here if a **2020 IRS Tax Return Transcript** will be provided later.

D. Verification of 2020 Income Information for Student Non-Tax Filers

1. Complete this section if the student will not file and is not required to file a 2020 income tax return with the IRS.

Check the box that applies:

- The student was not employed and had no income earned from work in 2020.
- The student was employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2020 IRS W-2 forms issued to the student by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and J-Number at the top.

Employer's Name	IRS W-2 or and Equivalent Document Provided?	Annual Amount Earned in 2020
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Total Amount of Income Earned From Work \$		\$

2. Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority.

- Check here if confirmation of **Non-Filing** is provided from IRS.
- Check here if confirmation of **Non-Filing** will be provided later from IRS.
- Check here if you **did not, will not and are not required to file a 2020 federal IRS tax return**. Also, you must [click here to print the Dependent Student's Non-Tax Filer Statement](#); complete and submit it to our office with this Verification Worksheet.

E. Verification of 2020 Income Information for Parent Tax Filers

Complete this section if the student's parent(s) filed or will file a 2020 IRS income tax return(s). Notify the Financial Aid Office if the student's parent(s) filed separate 2020 IRS income tax returns, or had a change in marital status after December 31, 2020.

Check the box that applies:

- The student's parent(s) used the IRS DRT in FAFSA on the Web to transfer their 2020 IRS income tax return information into the student's FAFSA.
- The student's parent(s) have not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer their **2020** IRS income tax return information into the student's FAFSA.
- The student's parent(s) are unable or chose not to use the IRS DRT in FAFSA on the Web, and instead will provide the school with a **2020 IRS Tax Return Transcript(s)**.

To obtain a 2020 IRS Tax Return Transcript, the parent should go to www.irs.gov; click "Get Your Tax Record." Click "Get Transcript by Mail." and not the "IRS Tax account transcript". If separate tax returns were filed, a 2020 IRS Tax Return Transcript must be submitted for each parent listed in Section B.

Student's Name _____

JNumber _____

If the student's parent(s) filed separate 2020 IRS income tax returns, the IRS DRT cannot be used and the **2020 IRS Tax Return Transcript(s)** must be provided for each.

Check here if a **2020 IRS Tax Return Transcript(s)** is provided.

Check here if a **2020 IRS Tax Return Transcript(s)** will be provided later.

The student's parent(s) must use their **2020 Federal Tax Return** (1040 or 1040A) to complete the items below (enter "0" if there were no funds received).

Untaxed Assistance Received	Amount Received in 2020
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$

F. Verification of 2020 Income Information for Parent Non-Tax Filers

Complete this section if the student's parent(s) will not file and is not required to file a 2020 income tax return with the IRS.

Check the box that applies:

Neither parent was employed nor had income earned from work in 2020.

One or both parents were employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2020 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and J-number at the top.

Employer's Name	IRS W-2 Form or an Equivalent Document Provided?	Annual Amount Earned in 2020
JSU Financial Aid Office (example)	Yes	\$ 4,500.00
Total Amount of Income Earned From Work		\$

Student's Name _____

JNumber _____

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority.

Check here if confirmation of **Non-Filing** is provided.

Check here if confirmation of **Non-Filing** will be provided later.

G. Certifications

The student must complete the Certification Section below. Each person signing this worksheet certifies that all of the information reported on it is correct and complete. The student and one parent whose information was reported on the FAFSA must sign and date below.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sent to prison, or both.

Student's Contact Phone Number

Student's Email Address

Student's Street Address

City

State

Zip

City

State

Student's SSN

Student's Signature

Date

Print Parent's Name

Parent's Signature

Date