

RETURN TO: FINANCIAL AID OFFICE
 P. O. BOX 17065
 1400 J. R. LYNCH STREET
 JACKSON, MS 39217-0165
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2022-2023 INDEPENDENT Standard Verification Group (V1) Form

A. Student's Information

 Last Name First Name M.I. JNumber

 Address City State Zip Code

 Email Address Home or Cell Number

Instructions

Clearly print and complete all information. Do not leave any items blank; enter "N/A" if not applicable. Provide information for the student and parents. If more space is needed for any of the sections below, provide a separate sheet that includes the information, the student's name and J-Number at the top of each sheet.

B. Independent Student's Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- You and your spouse children if the student or spouse will provide more than half of the children's support from July 1, 2022 through June 30, 2023, even if a child does not live with you and your spouse.
- Other people if they live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Include the name of the college for any household member who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2022, and June 30, 2023. If more space is needed, attach a separate page with your name and Social Security Number at the top.

Full Name	Age	Relationship To Student	College	Will Be Enrolled at Least Half-Time (Yes Or No)
		Self	Jackson State University	Yes

C. Verification of 2020 Income Information for Student Tax Filers

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2020.

Instructions: Complete this section if the student and spouse filed or will file a 2020 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Check the box that applies:

- The student has used the IRS DRT in FAFSA on the Web to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the school with a **2020 IRS Tax Return Transcript(s)**. To obtain a 2020 IRS Tax Return Transcript, Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript."

Check the box that applies below:

- Check here if a **2020 IRS Tax Return Transcript** is provided.
- Check here if a **2020 IRS Tax Return Transcript** will be provided later.

D. Verification of 2020 Income Information for Student Non-Tax Filers

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2020 income tax return with the IRS.

Check the box that applies:

- The student and spouse were not employed and had no income earned from work in 2020.
- The student and/or spouse were employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form is provided. [Provide copies of all 2020 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and J-Number at the top. Note: We may require you to provide documentation from the IRS that indicates a 2020 IRS income tax return was not filed with the IRS.

Employer's Name	IRS W-2 or and Equivalent Document Provided?	Annual Amount Earned in 2020
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Total Amount of Income Earned From Work \$		\$

E. Verification of 2020 Income Information for Individuals with Unusual Circumstances

Individuals Granted a Filing Extension by the IRS

An individual is required to file a 2020 IRS income tax return and has been granted a filing extension by the IRS, provide the following documents:

- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for tax year 2020;
- Verification of Non-filing letter (confirmation that the tax return has not yet been filed) from IRS or other relevant tax authority dated on or after October 1, 2020;

- A copy of IRS Form W-2 for each source of employment income received for tax year 2020 and, if self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2020.

Individuals Who Filed an Amended IRS Income Tax Return

An individual filed an amended IRS income tax return for tax year 2018, must provide both of the following:

- A 2020 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; and
- A signed copy of the 2020 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS

Individuals Who Were Victims of Tax Administration Identity Theft

- A Tax Return Database View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; and a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related theft and that the IRS is aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns

- An individual filed or will file a 2020 income tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands), or with a foreign country, must provide:
 - A signed copy of that 2020 income tax return(s); or
 - A tax filer who filed an income tax return with the tax authority from American Samoa must provide a copy of his or her tax account information
 - A transcript obtained from a government of a U.S. territory or commonwealth, or a foreign central government that includes all of the tax filer's income and tax information required to be verified for tax year 2020.

G. Certification and Signature

Each person signing this worksheet certifies that all of the information reported on this worksheet is complete and correct. The student must sign and date.

Student's Signature

Date

Spouse's Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.