## STATE OF MISSISSIPPI STATE AND SCHOOL EMPLOYEES' LIFE INSURANCE PLAN ENROLLMENT/CHANGE REQUEST FORM

## **Underwritten by Minnesota Life Insurance Company – Policy 33683-G**

| Employee/Retiree Last Name:   | First Name:   | MI:                            | Social Security No.:  | Birthdate (MMDDYYYY):   | Sex  ☐ Male ☐ Female                          |  |
|---|---|--------------------------------|---|---|---|--|
| Employee/Retiree Home Address:  Home Telephone No.: E-Mail Address:   |   |                                |   |   |   |  |
| Employer Name:  |   |                                |   | Date of Employment:   |   |  |
| Employer Address:   |   |                                |   | Employer Telephone No.:   |   |  |
| SECTION B: Waiver/Request to (  | Cancel Coverage (Only   | Complet                        | e This Section To Wa  | nive Or Cancel Covera   | age)  |  |
| ☐ Waiver of Coverage — I hereby decline to apply for life insurance coverage in the State and School Employees' Life Insurance Plan. I understand that an active employee who waives coverage in the Plan may apply for coverage at a later date so long as he continues to qualify as an active employee. I further understand that late enrollee applicants are subject to medical evidence of insurability that may result in coverage being denied. I understand that a service retired employee or totally disabled employee who declines to apply for continuation of coverage in the Plan within 31 days of the date his coverage ceases as an active employee, forfeits his right to participate in the State and School Employees' Life Insurance Plan and will not be allowed to apply at a later date.  ☐ Cancellation of Coverage — I hereby request that my life insurance coverage in the State and School Employees' Life Insurance Plan be cancelled. I understand that an active employee who cancels his coverage in the Plan may apply for coverage at a later date so long as he continues to qualify as an active employee. I further understand that late enrollee applicants are subject to medical evidence of insurability that may result in coverage being denied. I understand that a service retired employee or totally disabled employee who cancels his coverage in the Plan forfeits his right to participate in the State and School Employees' Life Insurance Plan and will not be allowed to apply at a later date.  ☐ SIGN HERE ONLY IF YOU DO NOT WANT LIFE INSURANCE COVERAGE! |   |                                |   |   |   |  |
| E   | mployee/Retiree Signa   | ture                           |   | Date  |   |  |
| SECTION C: Coverage (NOTE: F  | or more information on a  | vailable c                     | overage, contact Minne  | sota Life toll free at 877  | -348-9217)                                    |  |
| ACTIVE EMPLOYEE: Life benefits and AD&D maximums based on two times the employee's annual wage rounded to the next higher one thousand dollars, subject to \$30,000 minimum, \$100,000 maximum. Employee and employer each pay 50% of the monthly premium.  New Employee – applying within 31 days of employment; coverage will become effective on the first day of employment.  Late Enrollee Applicant – applying after initial 31 days of employment; will be subject to medical evidence of insurability; coverage will become effective on the first day of the month after or coincident with date of approval by Minnesota Life Insurance Company. (Employee Must Also Complete the Minnesota Life GROUP LIFE INSURANCE EVIDENCE OF INSURABILITY form.)  Date of Employment:  |   |                                |   |   |   |  |
| RETIRED EMPLOYEE: Life benefit amounts limited to \$5,000, \$10,000, or \$20,000. Retired Employees are not eligible for AD&D benefits. A Retired Employee should apply prior to, but no later than 31 days after, the date Active Employee coverage terminates. Retiree pays 100% of the monthly premium.  |   |                                |   |   |   |  |
| benefits. A Retired Employee shou   | ild apply prior to, but no la   |                                |   |   |   |  |
| benefits. A Retired Employee shou   | ild apply prior to, but no la<br>emium.   | iter than 3                    | 11 days after, the date A   |   |   |  |
| benefits. A Retired Employee shou<br>Retiree pays 100% of the monthly pro-  | enefit amount is equal to each apply no later than 31 dassible for evaluating applicati | GE AMOU mployee's iys from the | INT REQUESTED:   current benefit level at the date Active Employee verage continuation. Pre | \$5,000 \$10,000  he time coverage ceases coverage terminates. Memium is waived after 1st ( | \$20,000  as an Active dinnesota Life months. |  |

| Employee/Retiree Last Name | First Name | MI | Social Security Number | Daytime Telephone # |
|----------------------------|------------|----|------------------------|---------------------|
|                            |            |    |                        | ( )                 |

## SECTION D: Beneficiary Information

NOTE: You <u>cannot</u> <u>designate</u> your <u>life</u> insurance <u>beneficiary</u> on <u>this</u> form. To designate your life insurance beneficiary, please follow the instructions below:

- 1. Log into your myBlue site, https://myblue.bcbsms.com, and click on the My Benefits tab.
- 2. Click the Life Benefits section, which is right below Medical Benefits. This section will show you the effective date and amount of life insurance coverage you have.
- 3. Click the link in the Life Benefits section and you will be redirected to Minnesota Life's online beneficiary management tool. Follow the instructions on Minnesota Life's site to submit your beneficiary designation.

Once you submit your beneficiary information, a confirmation statement will be mailed to you. You may view or update your beneficiary information any time by accessing Minnesota Life's website through your *my*Blue portal.

If you do not designate a life insurance beneficiary, any resulting life insurance benefits will be paid according to the defaults set forth in the Policy.

If you do not have internet access, please contact Minnesota Life toll free at 877-348-9217 to request a paper form.

## SECTION E: Authorization and Certification

I apply for group term life insurance for myself through the State and School Employees' Life Insurance Plan (Plan). I understand that if my application is approved, coverage will become effective on the date fixed by the Plan or Minnesota Life Insurance Company. I certify that all information on this form is true and complete to the best of my knowledge and belief. I understand that this insurance is subject to all of the terms of the Plan of Insurance contained in the Minnesota Life Group Policy #33683-G and summarized in the Certificate of Coverage provided to me. I understand that any misrepresentation by me may result in the cancellation or rescission of coverage under the Plan.

I understand that if I am a late enrollee applicant, any insurance subject to evidence of good health or medical information will not become effective until Minnesota Life gives its written consent. I understand that my eligibility may be affected in the event I fail to sign this form within 31 days of the effective date of eligibility, or if for any reason my employer does not receive the *Enrollment/Change Request Form* within a reasonable time following the event.

I understand and authorize that the appropriate premiums for the coverage requested will be deducted from my wages or retirement benefits, as appropriate, and authorize release of employment and payroll information or other such eligibility information to the Plan and/or Minnesota Life Insurance Company as needed to verify my eligibility, benefit amounts, or other such information necessary in the proper administration of the Plan.

Any person who knowingly and with intent to injure, defraud or deceive any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

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|---|------|--|
| Employee/Retiree Signature (Required)                   | Date |  |

FOR QUESTIONS REGARDING THE STATE AND SCHOOL EMPLOYEES' LIFE INSURANCE PLAN, VISIT THE PLAN'S WEBSITE AT <a href="http://knowyourbenefits.dfa.state.ms.us">http://knowyourbenefits.dfa.state.ms.us</a>, OR CONTACT THE DFA-OFFICE OF INSURANCE AT 866-586-2781.

| FOR PERSONNEL/PAYROLL USE ONLY |                           |               |  |  |  |  |  |
|--------------------------------|---------------------------|---------------|--|--|--|--|--|
| COVERAGE AMOUNT:               | REQUESTED EFFECTIVE DATE: | GROUP NUMBER: | INFORMATION VERIFIED: (INITIAL AND DATE) |  |  |  |  |