

MAY 20 - 21, 2019

# SPRING GRANTS CONFERENCE

## IT Modernization at NSF



National  
Science  
Foundation

# NSF Speakers

## **Bill Daus**

Branch Chief

Division of Information Systems, Office of Information and  
Resource Management

[wdaus@nsf.gov](mailto:wdaus@nsf.gov)

## **Stephanie Yee**

IT Specialist

Division of Information Systems, Office of Information and  
Resource Management

[syee@nsf.gov](mailto:syee@nsf.gov)

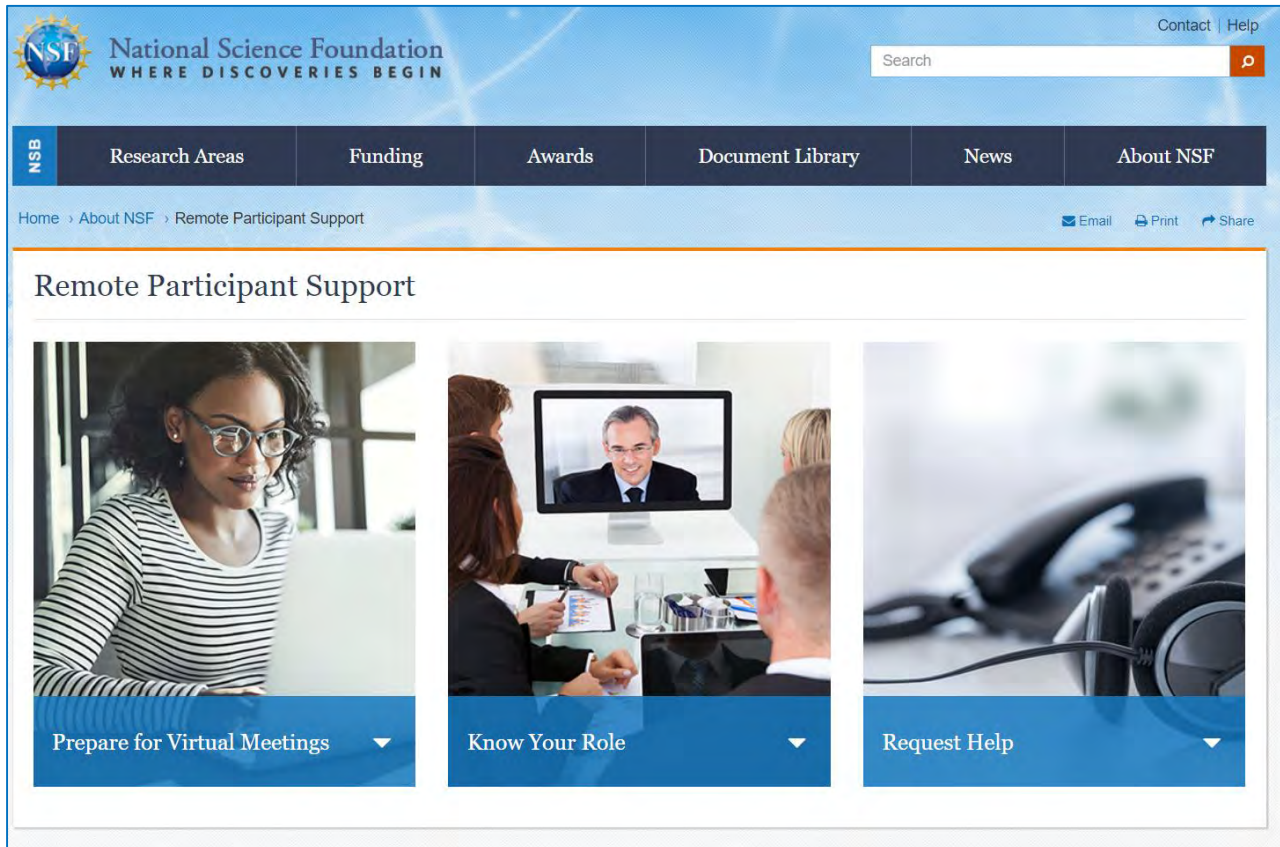
# Agenda

- Updates, Tips, and Future Enhancements
  - Remote Participant Support Site
  - NSF.gov Redesign
  - DMARC Email Changes at NSF
  - NSF Public Access
  - Account Management Modernization
  - Research.gov Landing page
  - Proposal Submission in Research.gov
- Proposal Submission in Research.gov Demonstration

# Remote Participant Support Site



# Remote Participant Support Site



- NSF introduced a new website for participants of virtual panels and advisory committees at <https://www.nsf.gov/about/participant/>
- Visit the [Remote Participant Support site](https://www.nsf.gov/about/participant/) to view the available resources, including technology testing instructions, tips for virtual participation, and information about requesting assistance
- Provide feedback on the site's functionality or content by sending an email to [collab-srvc-leads@nsf.gov](mailto:collab-srvc-leads@nsf.gov)

# Remote Participant Support Site

Visitors to the [Remote Participant Support site](#) will find an easy-to-navigate design and useful content separated into three categories: Prepare for Virtual Meetings, Know Your Role, and Request Help.

The image displays three panels from the Remote Participant Support Site, each with a dark blue background and a red-bordered title bar. Each panel has a close button (X) in the top right corner.

- Prepare for Virtual Meetings:** The title bar is highlighted with a red border. Below it, the section "TECHNOLOGY & TIPS" is listed, followed by a bulleted list: "Welcome", "About NSF Virtual Meeting Technology", "Technology Testing Instructions", and "Tips for Virtual Meetings". A "Prepare" button is located at the bottom.
- Know Your Role:** The title bar is highlighted with a red border. Below it, the section "INSTRUCTION" is listed, followed by a bulleted list: "Panelist", "Advisory Committee Participants", and "Committee of Visitors and Subcommittee Participants". A "Know Your Role" button is located at the bottom.
- Request Help:** The title bar is highlighted with a red border. Below it, the section "TECHNICAL SUPPORT" is listed, followed by a bulleted list: "Video Conferencing Platforms" and "FastLane Panelist Applications". Below this, the section "MEETING SUPPORT" is listed, followed by a bulleted list: "Reasonable and Accessibility Accommodations" and "Meeting Logistics or Merit Review Questions". A "Request Help Details" button is located at the bottom.

# NSF.gov Redesign

# NSF.gov Redesign

## Modernizing and Improving NSF.gov

- User research for the new nsf.gov is underway
- Initial content at beta.nsf.gov will be available in August 2019
- Initial user testing of funding and program pages will be conducted over the summer
- Sign up to help with our research at <https://www.nsf.gov/help/recruitment.jsp>
- For news and notifications as the site launches and features are added, subscribe at [https://public.govdelivery.com/accounts/USNSF/subscriber/new?topic\\_id=USNSF\\_274](https://public.govdelivery.com/accounts/USNSF/subscriber/new?topic_id=USNSF_274)



# DMARC Email Changes at NSF

# DMARC Email Changes at NSF

## Background:

- Domain-based Message Authentication, Reporting & Conformance (DMARC) is an email authentication and reporting protocol intended to improve email security within Federal agencies.
- This protocol is mandated by the Department of Homeland Security (DHS) and was implemented at NSF in October 2018.
- NSF is unable to opt out of implementing DMARC.
- DMARC enables organizations like NSF to verify that email was sent from a trusted source rather than from bad actors such as spammers, hackers or phishers.
- DMARC may impact messages sent to external organizations that use certain email routing practices (e.g., email auto-forwarding or third-party email distribution services); these messages may be flagged as potentially fraudulent by DMARC protocols and blocked from distribution.

## Possible Impact:

- Some external recipients may not be receiving important NSF communications related to research funding actions, deadlines, and/or other important messages.

## Recommended Action:

- If you or your organization engage in regular email communications with NSF, we encourage you to confirm that you are receiving emails from the agency.
- More information is available on DHS' website at <https://cyber.dhs.gov/bod/18-01/>.

# NSF Public Access

# NSF Public Access

The NSF Public Access Repository (NSF-PAR) system requires users to upload a PDF/A file format for purposes of long-term preservation and archiving and to satisfy 508 compliance requirements of the [Americans with Disabilities Act \(ADA\)](#).

## ***Tips***

- PDF/A Conversions
  - Work with your publication publisher to obtain a PDF/A compliant file
  - Work with third party tools to convert documents (e.g., Adobe Acrobat, [PDF Creator](#), [DocuPub](#), [GhostScript](#), etc.)
  - Final printed version or final peer-reviewed manuscript is acceptable for deposit
  - Partner with your organization's library staff who often have tools to help you manage your deposits
  - **NEW:** [PDF/A Guide](#) with step-by-step instructions on how to convert commonly used files to PDF/A formats
- Deposits can occur after the award is closed
  - Principal Investigators (PIs) can continue to deposit publications at any time after an award is closed, regardless of whether the award is subject to the public access mandate
  - Additional deposits will appear for the closed award in NSF.gov's Award Search. Modifying the Project Outcome reports is not necessary



# NSF Public Access

## Publication Removals

- There is not currently a web interface to allow for publication removals from the repository
  - Removal of incorrect or duplicate deposits must be processed manually and can take up to five to seven business days to correct
  - This can delay project reporting approval and future funding actions
- Most common reasons for project report rejections are related to publications
  - Lack of NSF acknowledgement
  - Publication was not produced during project report's period of performance or not directly a result of the award's research
  - PIs with multiple awards enter an incorrect award number for a publication

# Account Management Modernization

# Account Management Modernization

- **NEW:** Demographic Information site has moved from FastLane to Research.gov, so you can manage your profile data in one location
  - Demographic information previously entered in FastLane has been migrated to Research.gov
  - FastLane Demographic Information site has been decommissioned (*Site was located at FastLane > PI/Co-PI Management > Change PI Demographic Information > PI Information*)
  - Effective May 20, 2019
- **Ongoing**
  - NSF continues to reconcile duplicate accounts
  - Contact the NSF Help Desk at 1-800-381-1532 or [rgov@nsf.gov](mailto:rgov@nsf.gov) if you need to have your account fixed or updated
  - If you have a pending deadline...CALL and tell us

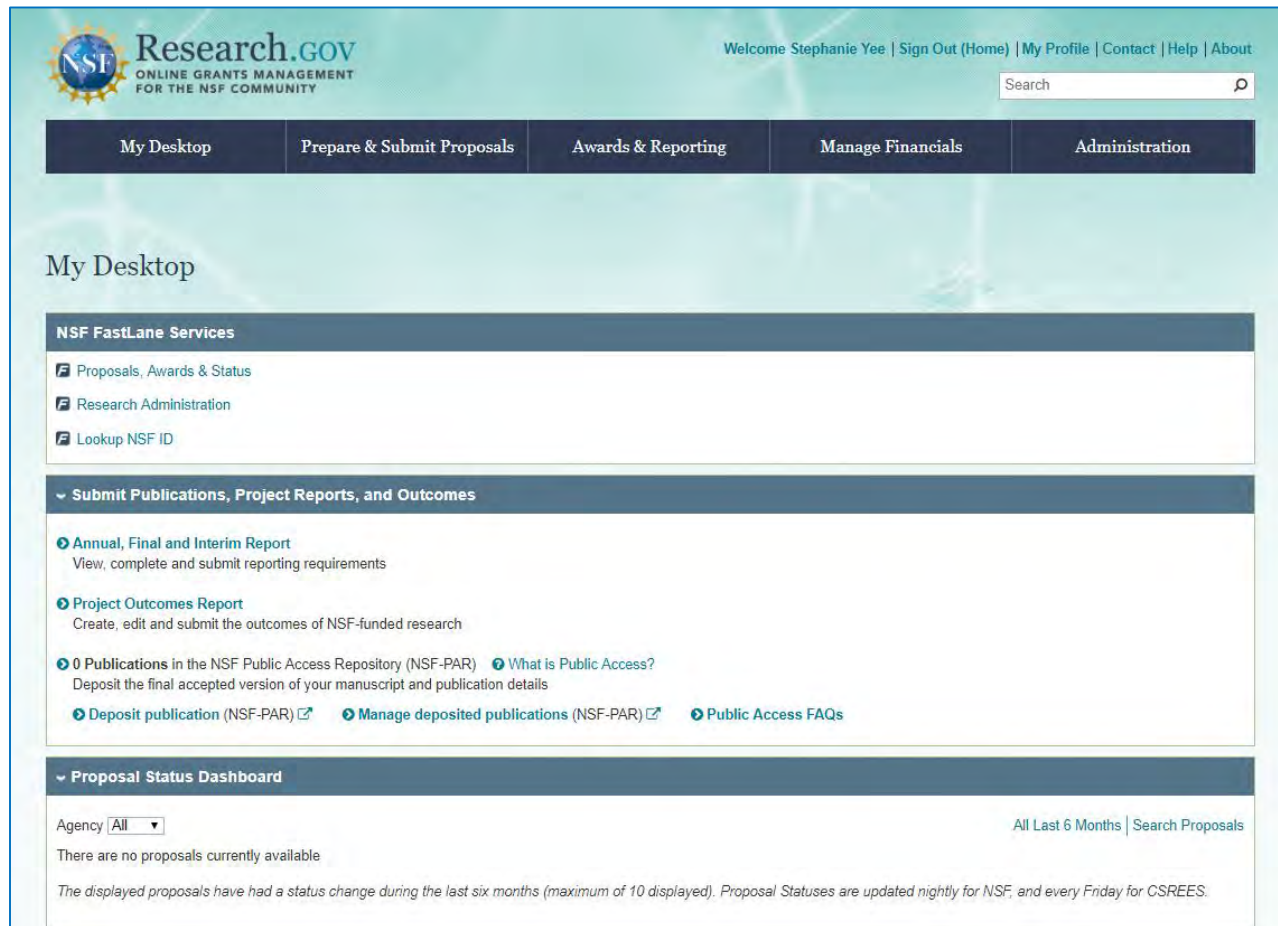
# Research.gov Landing Page



# Research.gov Landing Page

## Current Landing Page

Based on feedback from the research community, NSF is redesigning the Research.gov landing page to streamline it and make it more user-friendly.



The screenshot displays the Research.gov landing page. At the top left is the NSF logo and the text "Research.gov ONLINE GRANTS MANAGEMENT FOR THE NSF COMMUNITY". To the right, a user is logged in as "Stephanie Yee" with links for "Sign Out (Home)", "My Profile", "Contact", "Help", and "About". A search bar is also present. Below the header is a navigation bar with five tabs: "My Desktop", "Prepare & Submit Proposals", "Awards & Reporting", "Manage Financials", and "Administration". The "My Desktop" section is active and contains three main panels. The first panel, "NSF FastLane Services", lists "Proposals, Awards & Status", "Research Administration", and "Lookup NSF ID". The second panel, "Submit Publications, Project Reports, and Outcomes", includes links for "Annual, Final and Interim Report", "Project Outcomes Report", and "Publications in the NSF Public Access Repository (NSF-PAR)", along with a "What is Public Access?" link and buttons for "Deposit publication (NSF-PAR)", "Manage deposited publications (NSF-PAR)", and "Public Access FAQs". The third panel, "Proposal Status Dashboard", features a dropdown menu for "Agency" set to "All", a "Search Proposals" button, and a message stating "There are no proposals currently available". A footer note explains that displayed proposals have had a status change in the last six months.

NSF Research.gov  
ONLINE GRANTS MANAGEMENT  
FOR THE NSF COMMUNITY

Welcome Stephanie Yee | [Sign Out \(Home\)](#) | [My Profile](#) | [Contact](#) | [Help](#) | [About](#)

Search

My Desktop

**NSF FastLane Services**

- [Proposals, Awards & Status](#)
- [Research Administration](#)
- [Lookup NSF ID](#)

**Submit Publications, Project Reports, and Outcomes**

- [Annual, Final and Interim Report](#)  
View, complete and submit reporting requirements
- [Project Outcomes Report](#)  
Create, edit and submit the outcomes of NSF-funded research
- [0 Publications in the NSF Public Access Repository \(NSF-PAR\)](#) [What is Public Access?](#)  
Deposit the final accepted version of your manuscript and publication details
- [Deposit publication \(NSF-PAR\)](#) [Manage deposited publications \(NSF-PAR\)](#) [Public Access FAQs](#)

**Proposal Status Dashboard**

Agency: [All](#)

[All Last 6 Months](#) | [Search Proposals](#)

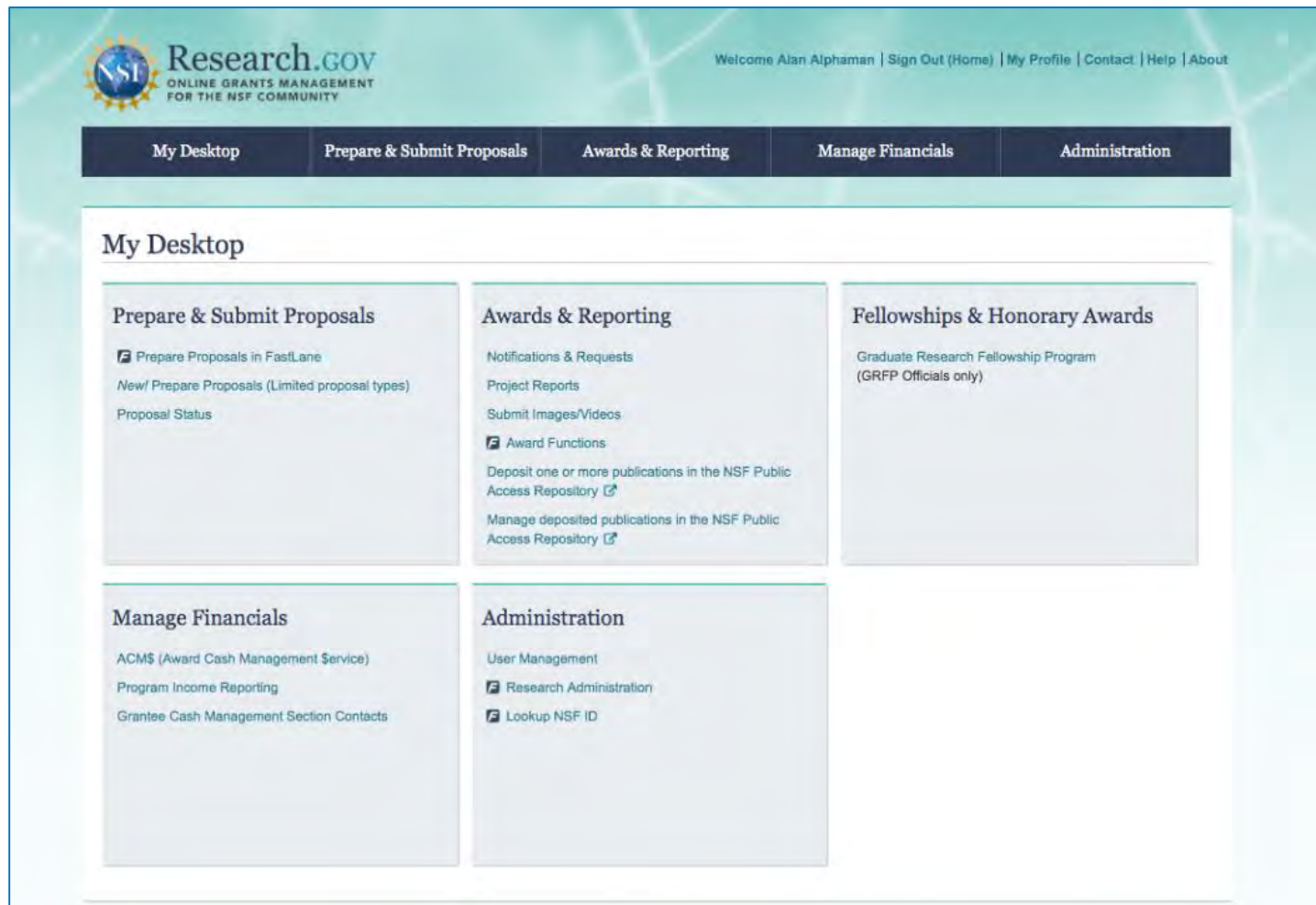
There are no proposals currently available

The displayed proposals have had a status change during the last six months (maximum of 10 displayed). Proposal Statuses are updated nightly for NSF, and every Friday for CSREES.

# Research.gov Landing Page

## Interim Landing Page

NSF plans to debut this new temporary landing page this summer:



# Research.gov Landing Page

## Sample Future Concept

NSF will continue to engage with the community on what is important to see and access on the Research.gov landing page. Until then, expect this page to evolve!

The screenshot displays the Research.gov landing page for a user named Jane Smith. The page features a header with the NSF logo and navigation links. Below the header is a navigation bar with tabs for My Desktop, Prepare & Submit Proposals, Awards & Reporting, Manage Financials, and Administration. The main content area is divided into three columns: My Profile, My Proposals, and My Award Activity. The My Profile section shows the user's NSF ID, organization, phone, and email. The My Proposals section shows the number of in progress and submitted proposals, with links to prepare proposals and check proposal status. The My Award Activity section shows the number of project reports and notifications, with links to view project reports and notifications. Below these sections is a My Messages table with columns for Date Posted, Type, Priority, Message, and Action.

**Research.gov**  
ONLINE GRANTS MANAGEMENT  
FOR THE NSF COMMUNITY

Welcome, Jane Smith | [Logout \(Home\)](#) | [My Profile](#) | [Contact](#) | [Help](#) | [About](#)

[My Desktop](#) [Prepare & Submit Proposals](#) [Awards & Reporting](#) [Manage Financials](#) [Administration](#)

### My Desktop

#### My Profile

NSF ID: 123456789  
Organization: Old Dominion University  
Primary Phone: (804) 261-2543  
Primary Email: janesmith@odu.edu  
[Edit Profile](#) | [My Roles](#) | [Change Password](#)

#### My Proposals

In progress proposals: **2**  
Submitted proposals: **17**  
[Prepare Proposals](#) | [Check Proposal Status](#)

#### My Award Activity

Project Reports: **34**  
Notifications & Requests: **12**  
[Project Reports | Notifications and Requests](#)  
[Additional Award Functions](#)

#### My Messages

Date Posted	Type	Priority	Message	Action
11/14/2017	Proposal	High	Proposal 7654321 is due in 3 days	<a href="#">View Proposal</a>
11/14/2017	Project Report		Project report 122233335 is due in 2 weeks	<a href="#">View Project Report</a>

# Proposal Submission in Research.gov



# Proposal Submission in Research.gov

## Improving Proposal Preparation and Submission

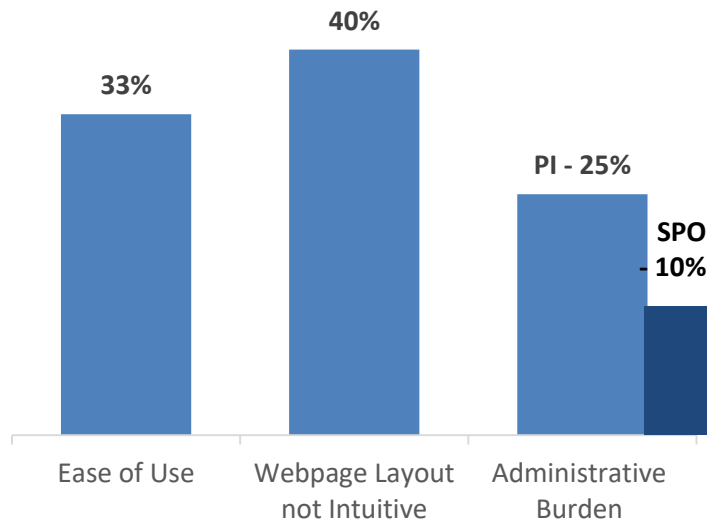
- ***Modernize the applications*** supporting the proposal submission and merit review processes and ***improve the user experience*** via the development of a new application
- ***Reduce the administrative burden*** to the research community and NSF staff associated with preparation, submission, and management of proposals
- ***Increase efficiencies*** in proposal preparation, submission, and management
- ***Improve data quality*** and capture proposal content in a way that ***supports data analytics***
- ***Improve availability***, security, and flexibility of proposal preparation and submission IT systems

# Proposal Submission in Research.gov

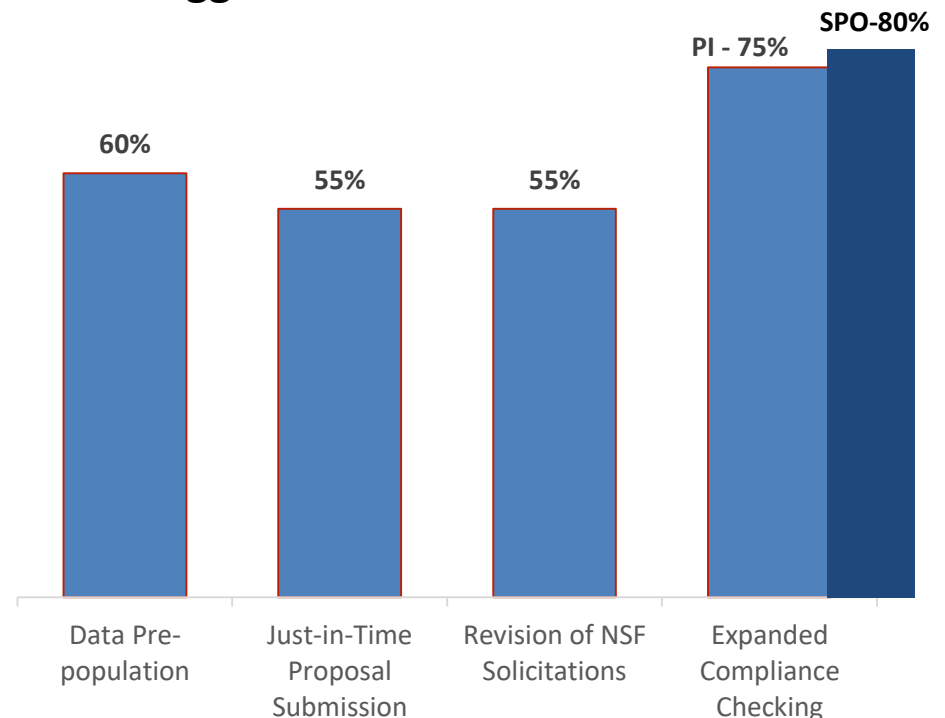
## Why are we modernizing NSF's proposal submission capability?

In June 2015, NSF surveyed PIs and SPOs about the proposal submission capabilities available in FastLane and used this feedback to target proposal submission modernization improvements.

### The Problem Statement



### Suggestions for Potential Solutions



# Proposal Submission in Research.gov

## Timeline

- **April 2018**

- Initial launch released allowing submission of full, research non-collaborative proposals and enabling proposal file updates (PFUs) and budget revisions

- **September 2018**

- Additional flexibilities for PDF uploads
- Support for PDFs generated from LaTeX source documents
- Compliance checks for fonts and font sizes

- **February 2019**

- Capability for proposers to delete in-progress proposals, PFUs, and budget revisions
- Ability for Principal Investigator (PI) to select organization during proposal creation if the PI is affiliated with multiple organizations
- Enhanced error messages for Collaborators and Other Affiliations (COA) uploads

- **Summer 2019**

- Support for collaborative proposals with subawards
- SPO/AOR email notifications when PI enables proposal access to SPO/AOR

# Proposal Submission in Research.gov

## Future Planned Development

- Additional Single Copy Documents
- Separately submitted collaborative proposals from multiple organizations
- Electronic withdrawal of submitted proposals
- Data pre-population (e.g., Biographical Sketch, Current and Pending Support)
- Additional proposal types (e.g., EAGER, RAPID)
- Additional submission types (e.g., Letters of Intent, ABR, Pre-proposal)
- Unique FastLane modules (e.g., SBIR/STTR, GRFP)
- All proposal documents and forms (e.g., Substitute Negotiator, DUE form)
- Solicitation-specific proposal sections (e.g., BIO classification form)



# Proposal Submission in Research.gov

## FAQs

***If I prepare a proposal in Research.gov, will it be available in FastLane and vice versa?***

No, if you prepare a proposal in Research.gov, you will not be able access or edit it in FastLane and vice versa.

***Why is there a margin error for the PDF I am uploading? My margins are set to one inch.***

Word processors convert to PDF files differently, and this can affect the margins. Here are some things to do and check:

- Remove any page numbers
- Review inserted images or shapes

For additional guidance, please see the [Research.gov technical file upload webpage](#).

***Why do I receive a font warning upon document upload when the font was set to an acceptable font type and size using “Select All”?***

Much depends on the particular word processor used because of how word processors export files to PDF. Please see the [Research.gov technical file upload webpage](#) for guidance.

# Proposal Submission in Research.gov

## FAQs (cont'd)

***I am getting an error that I do not have a required document section heading (e.g., Broader Impacts) but it is included. What's causing this error?***

A section heading must be on its own line without any other text in order for the validations to work.

***Where are the Academic and Summer months on the Budget?***

Proposers only need to provide the total number of calendar months of support being requested per project year in the Budget section of the proposal. The PDF output when printing a Research.gov proposal currently continues to match the FastLane print output but may be updated in the future to also remove academic and summer months.

Additional information and FAQs are available on the [Research.gov Proposal Preparation Site Frequently Asked Questions \(FAQ\)](#) webpage and on the [Electronic Research Administration \(ERA\) Forum website](#).

# For More Information: Ask Early, Ask Often!

## Resources

- Listserv to get updates on events and enhancements to Research.gov and FastLane. Sign up by sending a blank email to: [system\\_updates-subscribe-request@listserv.nsf.gov](mailto:system_updates-subscribe-request@listserv.nsf.gov)
- System-to-System Partners of NSF listserv. Sign up by sending a blank email to: [s2s\\_partners-subscribe-request@listserv.nsf.gov](mailto:s2s_partners-subscribe-request@listserv.nsf.gov)
- [Automated Proposal Compliance Checks in FastLane](#) – effective 2/25/19
- [Automated Proposal Compliance Checks in Research.gov](#) – effective 2/15/19
- [Research.gov About Proposal Preparation and Submission webpage](#) (*see also the links to training videos on slide 29*)
- [Research.gov About Account Management webpage](#)
- [NSF ERA Forum webpage](#)
- Listserv to receive updates on ERA Forum activities. Sign up by sending a blank email to: [NSF-ERA-FORUM-subscribe-request@listserv.nsf.gov](mailto:NSF-ERA-FORUM-subscribe-request@listserv.nsf.gov)

# Proposal Submission in Research.gov Demonstration

# Proposal Submission in Research.gov

## Proposal Submission in Research.gov Demo

- Create New Proposal Wizard
- Main Proposal Page
- Proposal Summary Upload
- Senior Personnel Documents
- COA Upload
- Budget
- Collaborative Proposals with Subawards

## Training Videos for Preparing and Submitting Proposals in Research.gov

- [Initiating a Proposal](#)
- [How to Manage Personnel and Senior Personnel Documents](#)
- [How to Work on a Proposal Budget](#)
- [How to Upload a Collaborators and Other Affiliations Document](#)
- [How to Submit a Research Proposal in Research.gov](#)



# Appendix: Proposal Submission in Research.gov Demonstration Slides

# Appendix – Proposal Submission in Research.gov

## Create New Proposal Wizard

My Desktop > Proposal Preparation > Create New Proposal

### Create New Proposal

1. Funding Opportunity ✓ 2. Where to Apply ✓ 3. Proposal Type 4. Submission Type 5. Title & Collaborative Info

Select Proposal Type

What type of proposal will be used? ⓘ

- ☒ Research
  - ☐ Rapid Response Research (RAPID) Proposals
  - ☐ Early-concept Grants for Exploratory Research (EAGER)
  - ☐ Research Advanced by Interdisciplinary Research and Engineering (RAISE)
  - ☐ Grant Opportunities for Academic Liaison with Industry (GOALI)
  - ☐ Ideas Lab
  - ☐ Facilitation Awards for Scientists and Engineers with Disabilities (FASSED)
  - ☐ Conferences
  - ☐ Equipment
  - ☐ Travel
  - ☐ NSF Center Proposals
  - ☐ Major Research Equipment and Facility Construction Proposals
  - ☐ Fellowship

Previous Next

Indicator shows required proposal setup process steps that address current frustrations with the FastLane Cover Sheet module

User chooses the applicable proposal type

The choices shown here will be customized to the funding opportunity

# Appendix – Proposal Submission in Research.gov

## Main Proposal Page

The screenshot displays the 'Main Proposal Page' interface. At the top, a form contains the following information:

- Proposal Title:** Demo Proposal (with an inline edit icon)
- Funding Opportunity:** NSF 17-559 (with a link icon) - Innovation Corps - National Innovation Network Teams Program (I-Corps™ Teams)
- Where to Apply:** Directorate For Engineering (ENS) - Div Of Industrial Innovation & Partnersh (IIP), I-Corps
- Proposal Type:** Research
- Submission Type:** Full Proposal
- Proposal Deadline Date:** Accepted Anytime (with an info icon)

Below this form is a sidebar with three main sections:

- Proposal Actions:** Includes buttons for 'Proposal Access for SPO/AOR', 'Print Proposal', and 'Delete Proposal'.
- Personnel Access:** Shows 'Your role(s): Authorized Organizational Representative (AOR), Sponsored Program Officer (SPO), Principal Investigator (PI)' and a 'Manage Personnel' button.
- Collaborative Status:** Shows 'Lead proposal', 'Link(s): Not linked', and a 'Link Collaborative Proposals' button.

The main content area is a table titled 'Proposal Sections' with columns for 'Last Updated' and 'Compliance Status'.

Proposal Sections	Last Updated	Compliance Status
<b>Required</b>		
Cover Sheet	10/18/2017 10:20 AM EDT	Not checked
Project Summary		Not checked
Project Description		Not checked
References Cited		Not checked
Data Management Plan		Not checked
Postdoctoral Mentoring Plan (Conditionally required)		Not checked
Senior Personnel Documents		Not checked
Facilities, Equipment and Other Resources		Not checked
Budget(s)	10/18/2017 10:20 AM EDT	Not checked
Budget Justification(s)		Not checked
<b>Optional</b>		
Other Personnel Biographical Information		Not checked
List of Suggested Reviewers		Not checked
List of Reviewers		Not checked

Blue callout boxes provide additional context:

- Inline edit of the title:** Points to the edit icon next to the proposal title.
- Quick view and access to the due date of the proposal:** Points to the 'Proposal Deadline Date' field.
- Conditionally required sections become required after corresponding data is input:** Points to the 'Postdoctoral Mentoring Plan' row, which is marked as 'Conditionally required'.
- Required and optional sections are driven dynamically based on the funding opportunity selected:** Points to the 'Optional' section header.
- Add and Remove Co-PIs, Senior Personnel, and OAUs:** Points to the 'Senior Personnel Documents' row.
- Quick access to link collaborative proposals:** Points to the 'Link Collaborative Proposals' button in the sidebar.



# Appendix – Proposal Submission in Research.gov

## Proposal Summary Upload

The screenshot displays the Research.gov Proposal Submission interface. The top navigation bar includes 'My Desktop', 'Prepare & Submit Proposals', 'Awards & Reporting', and 'Manage Fin'. The left sidebar shows a 'Hide Menu' button and a list of proposal sections: 'Proposal - 2212', 'Required' (with a dropdown arrow), 'Cover Sheet', 'Project Summary', 'Project Description', 'References Cited', 'Data Management Plan', 'Postdoctoral Mentoring Plan', 'Senior Personnel Documents', 'Facilities, Equipment & Other Resources', 'Collaboration Plan', 'Management Plan', 'Budgets', 'Budget Justification', 'Deviation Authorization', 'Optional' (with a dropdown arrow), and 'Letters of Collaboration'. The main content area is titled 'Project Summary' and shows three error messages in red boxes:

- ❗ Your file contains an unallowable font type. Please update your file and try uploading it again. ❌
- ❗ Your file does not include the required document section heading of Broader Impacts. Please update your file and try uploading it again. ❌
- ❗ Your file contains a left document margin that is less than one inch. Please update your file and try uploading it again. ❌

Below the errors, the 'Instructions to upload Project Summary:' are listed:

- Only 1 document can be uploaded
- Accepted file types include: Adobe PDF
- Your file must include three separately labeled sections: Overview, Intellectual
- Text cannot exceed 1 page - Proposal margin and spacing requirements (PA
- Max file size permitted is 10MB

At the bottom, there is a 'Browse for file to upload' button with a 'Browse ...' dropdown menu and a 'Preview/Print' button.

Three blue callout boxes provide additional information:

- Immediate feedback on compliance of all documents that are uploaded to the system
- Documents are inspected to ensure machine-readable text for analysis
- Documents are stored on cloud-hosted storage to ensure availability of proposals and scalability for future proposals

# Appendix – Proposal Submission in Research.gov

## Senior Personnel Documents

My Desktop

Prepare & Submit Proposals

Awards & Reporting

Manage Financials

Administration

Attention:

Research.gov's new proposal preparation system is now available for preparing and submitting **full research non-collaborative proposals** and **collaborative proposals with subawards** (Other system capabilities). If you do not see an in progress proposal, have a PI at your organization create a proposal and grant the SPO/AOR access. Proposals prepared in FastLane will continue to be available from FastLane.

Hide Menu

Proposal - 4832

Manage Organizations and Personnel

Required

Cover Sheet

Project Summary

Project Description

Facilities, Equipment and Other Resources

Senior Personnel Documents

Data Management Plan

Optional

Other Personnel Biographical Information

My Desktop > Proposal Preparation > Proposal - 4832 > Senior Personnel Documents

Senior Personnel Documents

Show: All Organizations

Expand all | Collapse all

Manage Organizations and Personnel

Personnel Name	Role	Organization (Prime/Subaward)												
Pi Test	Principal Investigator	Cornell University (Prime)												
<table><thead><tr><th>Documents</th><th>Last Updated</th><th>Compliance Status [Key]</th></tr></thead><tbody><tr><td>Biographical Sketch</td><td></td><td>Document unavailable for check</td></tr><tr><td>Current and Pending Support</td><td></td><td>Document unavailable for check</td></tr><tr><td>Collaborators and Other Affiliations (Single-copy document ⓘ)</td><td></td><td>Document unavailable for check</td></tr></tbody></table>			Documents	Last Updated	Compliance Status [Key]	Biographical Sketch		Document unavailable for check	Current and Pending Support		Document unavailable for check	Collaborators and Other Affiliations (Single-copy document ⓘ)		Document unavailable for check
Documents	Last Updated	Compliance Status [Key]												
Biographical Sketch		Document unavailable for check												
Current and Pending Support		Document unavailable for check												
Collaborators and Other Affiliations (Single-copy document ⓘ)		Document unavailable for check												
Co-Pi Prime Test	co-Principal Investigator	Cornell University (Prime)												
Co-Pi Subaward Test	co-Principal Investigator	Mainstream Engineering Corporation (Subaward)												

- All documents required for senior personnel are consolidated on one screen

- Subaward Sr Personnel





# Appendix – Proposal Submission in Research.gov

## COA Upload

Hide Menu My Desktop > Proposal Preparation > Proposal - 51 > Senior Personnel Documents >

Preview: Collaborators and Other Affiliations

Please review the information, and if displayed properly, upload your file. Otherwise, cancel and revise

**Table 1**

A	Your Name	Your Organizational Affiliation(s), (last 12 mos)	Last Active Date
	Alphaman, Alan K	Test University XYZ	
		Test University ABC (adjunct)	12/12/2016
		Test University DEF (interviewed)	12/12/2016
	Pringle, Anne	University of Wisconsin-Madison	

**Table B** 6 personnel

Upload File Cancel

- COA information is extracted from the Excel file in a structured format

# Appendix – Proposal Submission in Research.gov

## Budget

My Desktop > Proposal Preparation > Proposal - 4832 > Budget(s)

### Budget(s)

Manage Organizations and Personnel

Prime Organization			
Budget for:	Principal Investigator	Total Requested Amount ⓘ	Compliance Status <a href="#">[Key]</a>
Cornell University	Pi Test	\$22,105	Not yet available

Subaward Organization(s)		
Budget for:	Subaward Requested Amount	Compliance Status <a href="#">[Key]</a>
Mainstream Engineering Corporation	\$100	Not yet available

- Subaward organization budget listed here

# Appendix – Proposal Submission in Research.gov

## Budget

My Desktop > Proposal Preparation > Proposal 51 > Budget(s)

### Budget(s)

For Virginia Polytechnic Institute and State University ⓘ

**\$161,200**  
Total Requested Amount

ⓘ More years have been added than can fit in the table. Click the arrows in the table headers or total rows to view the remaining years. Total funds requested will continue to show the total for all years in the budget. To view additional years simultaneously, you may hide the page's left navigation menu.

Expand all rows | Collapse all rows      Years in budget: 2      Add Year      Delete Year

#### Personnel Direct Costs

Section	Year 1			Year 2			Total Funds Requested
	# Personnel	Months	Funds	# Personnel	Months	Funds	
<b>A. Senior Personnel [Manage]</b>	1	1.00	\$70,000	1	1.00	\$70,000	\$140,000
Ricky I Researcher (PI)	1		\$ 70,000	1		\$ 70,000	\$140,000
<b>B. Other Personnel ⓘ</b>	11		\$10,100	11		\$10,100	\$20,200
Postdoctoral Scholars ⓘ	1	12	\$ 10,000	1	12	\$ 10,000	\$20,000
Other Professionals	0	0.00	\$ 0	0	0.00	\$ 0	\$0
Graduate Students	10		\$ 100	10		\$ 100	\$200
Undergraduate Students	0		\$ 0	0		\$ 0	\$0
Administrative/Clerical	0		\$ 0	0		\$ 0	\$0
Other	0		\$ 0	0		\$ 0	\$0
<b>C. Fringe Benefits</b>			\$0			\$0	\$0

- Rows expand and collapse for easy navigation

- All totals are dynamically summed and the total amount is placed on the Cover Sheet

- Multiple years displayed on one screen



# Appendix – Proposal Submission in Research.gov

## Collaborative Proposal with Subaward

My Desktop

Prepare & Submit Proposals

Awards & Reporting

Manage Financials

Administration

Attention:

Research.gov's new proposal preparation system is now available for preparing and submitting **full research non-collaborative proposals** and **collaborative proposals with subawards** (Other system capabilities). If you do not see an in progress proposal, have a PI at your organization create a proposal and grant the SPO/AOR access. Proposals prepared in FastLane will continue to be available from FastLane.

Hide Menu

Proposal - 4832

Manage Organizations and Personnel

Required

Cover Sheet

Project Summary

Project Description

References Cited

Budget(s)

Budget Justification(s)

Facilities, Equipment and Other Resources

Senior Personnel Documents

Data Management Plan

Optional

My Desktop > Proposal Preparation > Proposal - 4832 > Manage Organizations and Personnel

Manage Organizations and Personnel

Prime Organization

Organization Name	DUNS Number	Principal Investigator	Address	Actions
Cornell University	872612445		373 Pine Tree Road Ithaca, NY 14850-2820 US	Manage Personnel

Showing 1 of 1

Subaward Organization(s)

Add Subaward Organization

Organization Name	DUNS Number	Address	Actions
Mainstream Engineering Corporation	175302579	Rockledge, FL 32955-5327 US	Manage Subaward Personnel Delete Subaward Organization

Showing 1 of 1

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Proposal - 4832

Manage Organizations and Personnel

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Cover Sheet

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Senior Personnel Documents

Data Management Plan

My Desktop > Proposal Preparation > Proposal - 4832 > Manage Organizations and Personnel > Manage Personnel (Subaward)

Manage Subaward Personnel

For Mainstream Engineering Corporation

Senior Personnel Roles

Video: How to Manage Personnel

Senior Personnel

Add co-Principal Investigator

Add Other Senior Personnel

Personnel Name	Role	Organization	Actions
Co-Pi Subaward Test	co-Principal Investigator	Mainstream Engineering Corporation	Remove from Proposal

Other Authorized User(s) - Data preparation only ⓘ

Add Other Authorized User

Personnel Name	Organization	Actions
There are currently no Other Authorized Users.		

• Subaward organization Name

• Managing Subaward Personnel is the same as Prime